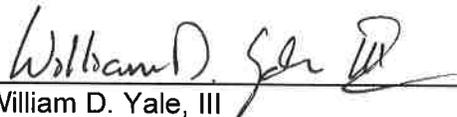


**ROLLING CREEK UTILITY DISTRICT  
OF  
HARRIS COUNTY, TEXAS**

TO: THE BOARD OF DIRECTORS OF ROLLING CREEK UTILITY DISTRICT OF HARRIS COUNTY, TEXAS, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Rolling Creek Utility District will hold a **special meeting**, open to the public, on **MONDAY, 29 OCTOBER 2018, at 12:30 p.m.**, at the offices of Coats Rose, P.C., **9 Greenway Plaza Suite 1000, Houston, Texas**, outside the boundaries of the District, to consider and act upon the following matters:

1. Discuss proposed sale of Series 2018 Bonds and authorize actions deemed necessary, including:
  - (a) review and approve Preliminary Official Statement for the sale of the District's Bonds;
  - (b) adopt resolution Approving Preliminary Official Statement and Authorizing Distribution Thereof;
  - (c) authorize advertisement for sale of bonds;
2. Pursuant to V.T.C.A., Government Code, Chapter 551, the Board of Directors may convene in executive session to discuss matters relating to pending or contemplated litigation, personnel matters, real estate transactions, or security;
3. Authorize action on matters discussed in executive session;
4. Schedule future meetings as required; and
5. Discuss items to be placed on future meeting agendas.



William D. Yale, III  
Attorney for Rolling Creek Utility District  
Coats Rose, P.C.  
9 Greenway Plaza, Suite 1000  
Houston, Texas 77046

